

Outstanding Bond Issues

As of December 31, 2023

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Albany State University							
	2015_GHEFA	Refunding	GHEFA I - Student Center	100.00%	Student Center	\$ 22,955,000.00	\$ 18,485,000.00
	2019	Refunding	Student Housing - Suites and Apartments	100.00%	Housing	\$ 21,190,000.00	\$ 17,115,000.00
	2020	Refunding	Student Center	40.00%	Student Center	\$ 11,950,000.00	\$ 10,530,000.00
	2020	Refunding	Student Housing - Phase II	60.00%	Housing	\$ 17,925,000.00	\$ 15,795,000.00
	2020	Refunding	Student Housing - Darton Commons I	44.00%	Housing	\$ 7,708,800.00	\$ 6,848,600.00
			Student Housing - Darton Commons II	56.00%	Housing	\$ 9,811,200.00	\$ 8,716,400.00
					Total for ALSU	\$ 91,540,000.00	\$ 77,490,000.00
Atlanta Metropolitan State College							
	2021	Refunding	Student Center	100.00%	Student Center	\$ 8,215,000.00	\$ 7,680,000.00
					Total for AMSC	\$ 8,215,000.00	\$ 7,680,000.00
Augusta University							
	2012	Refunding	Student Housing - Augusta University Village	100.00%	Housing	\$ 17,505,000.00	\$ 11,935,000.00
	2014	Refunding	Cancer Research Center	100.00%	Research	\$ 24,490,000.00	\$ 15,975,000.00
	2014	Refunding	ASU - Jaguar Student Activity Center	100.00%	Student Center	\$ 9,025,000.00	\$ 5,650,000.00
	2023	New	15th Street Parking Deck	100.00%	Parking	\$ 20,640,000.00	\$ 20,640,000.00
					Total for AU	\$ 71,660,000.00	\$ 54,200,000.00
Board of Regents							
	2009	Refunding	BOR - Shared Services Facility	100.00%	Office Facility	\$ 1,918,114.82	\$ 1,690,300.04
	2017	Refunding	BOR - State Records Center	100.00%	Office Facility	\$ 2,326,369.00	\$ 667,701.00
	2022	New	Georgia Archives	100.00%	Office Facility	\$ 20,715,000.00	\$ 19,530,000.00
					Total for BOR	\$ 24,959,483.82	\$ 21,888,001.04
Clayton State University							
	2017	Refunding	Student Activities Center	51.41%	Student Center	\$ 18,300,000.00	\$ 15,585,000.00
			Housing (Laker Hall)	48.59%	Housing	\$ 18,435,000.00	\$ 14,730,000.00
	2021	Refunding	Student Housing - Laker Village / a.k.a. Clayton Station (Includes Arbor Hall and Woodlands Hall)	100.00%	Housing	\$ 29,755,000.00	\$ 27,610,000.00
					Total for CLSU	\$ 66,490,000.00	\$ 57,925,000.00
College of Coastal Georgia							
	2020_GHEFA	Refunding	GHEFA III - Campus Center	100.00%	Student Center	\$ 9,135,000.00	\$ 8,315,000.00
					Total for CCG	\$ 9,135,000.00	\$ 8,315,000.00
Columbus State University							
	2006A/B	New	Parking Deck	100.00%	Parking	\$ 9,040,000.00	\$ 4,010,000.00
	2019	Refunding	GHEFA II - Student Recreation Center	100.00%	Rec Center	\$ 24,675,000.00	\$ 21,410,000.00
					Total for CSU	\$ 33,715,000.00	\$ 25,420,000.00

Outstanding Bond Issues

As of December 31, 2023

Dalton State College

2015_GHEFA	Refunding	GHEFA I - Parking Deck	100.00%	Parking	\$	7,080,000.00	\$	5,515,000.00	
					Total for DSC	\$	7,080,000.00	\$	5,515,000.00

Fort Valley State University

2013-FVSU	Refunding	Student Housing - Wildcat Commons Phase II	100.00%	Housing	\$	20,490,000.00	\$	16,195,000.00	
2015_GHEFA	Refunding	GHEFA I - Stadium	54.00%	Rec Center	\$	11,628,900.00	\$	10,143,900.00	
		GHEFA I - Student Center	46.00%	Rec Center	\$	9,906,100.00	\$	8,641,100.00	
2018_USDA	Refunding	Student Housing - Wildcat Commons Phase I (USDA)	100.00%	Housing	\$	40,500,000.00	\$	31,775,200.00	
					Total for FVSU	\$	82,525,000.00	\$	66,755,200.00

Georgia College and State University

2003A/B	New	Parking Lot - 130 North Irwin	17.17%	Parking	\$	1,311,793.99	\$	180,285.82	
		Student Union Annex	82.83%	Student Center	\$	6,328,206.01	\$	869,714.18	
2015_GHEFA	Refunding	GHEFA I - Bookstore & Theater	100.00%	Bookstore	\$	8,865,000.00	\$	7,240,000.00	
2020_GHEFA	Refunding	GHEFA III - Student Wellness and Recreation Center	100.00%	Rec Center	\$	21,460,000.00	\$	19,535,000.00	
2021	Refunding	Student Housing Phase I, Phase II and Bell Hall	100.00%	Housing	\$	66,890,000.00	\$	61,230,000.00	
					Total for GCSU	\$	104,855,000.00	\$	89,055,000.00

Georgia Gwinnett College

2012 A-GGC	New	Athletic Complex	100.00%	Athletic Facility	\$	15,010,000.00	\$	13,255,000.00	
2017A	Refunding	Student Housing	100.00%	Housing	\$	90,250,000.00	\$	77,040,000.00	
2017B	Refunding	Student Center	100.00%	Student Center	\$	28,725,000.00	\$	24,450,000.00	
2018	Refunding	Parking Deck - Phase I	100.00%	Parking	\$	10,138,170.00	\$	7,288,470.00	
					Total for GGC	\$	144,123,170.00	\$	122,033,470.00

Georgia Highlands College

2021	Refunding	Student Center	100.00%	Student Center	\$	12,990,000.00	\$	12,150,000.00	
					Total for GHC	\$	12,990,000.00	\$	12,150,000.00

Georgia Institute of Technology

2002A/B	New	Tech Square - Bookstore Auxiliary	38.45%	Bookstore	\$	13,009,999.61	\$	4,788,760.84
		Tech Square - College of Management	15.62%	Instructional	\$	5,284,999.86	\$	1,945,319.08
		Tech Square - EDI	2.70%	Instructional	\$	914,999.98	\$	336,796.03
		Tech Square - Global Learning Center	6.77%	Instructional	\$	2,289,999.93	\$	842,910.26
		Tech Square - Hotel Auxillary	13.27%	Dining Facility	\$	4,489,999.84	\$	1,652,693.02
		Tech Square - Parking Structure	23.19%	Parking	\$	7,844,999.78	\$	2,887,611.77
2005A/B	Refunding	Yamacraw	100.00%	Research	\$	65,295,000.00	\$	26,230,000.00
2011A-GT	Refunding	Student Recreation Center Complex	100.00%	Rec Center	\$	32,695,000.00	\$	4,950,000.00
2012	Refunding	GTREP Savannah	100.00%	Research	\$	15,240,000.00	\$	8,795,000.00
2013	Refunding	Family Housing	86.03%	Housing	\$	49,250,000.00	\$	21,181,000.00
		Klaus Building Parking	13.97%	Parking	\$	8,000,000.00	\$	3,439,000.00
2014A/B	Refunding	Molecular Material Science and Engineering	100.00%	Research	\$	56,830,000.00	\$	46,465,000.00

Outstanding Bond Issues

As of December 31, 2023

2014A/B	Refunding	Molecular Material Science and Engineering	100.00%	Research	\$ 19,015,000.00	\$ 12,900,000.00
2014	New	EmTech Library Facility	100.00%	Instructional	\$ 13,250,000.00	\$ 10,890,000.00
2016	New	CODA Computing Center (Multi-year Lease)	100.00%	Office Facility	\$ 86,779,579.00	\$ 37,654,093.00
2016	New	CODA Data Center (Multi-year Lease)	100.00%	Research	\$ 27,190,189.00	\$ 11,731,055.00
2017A	New	GATV - Lockheed	100.00%	Research	\$ 45,395,000.00	\$ 45,395,000.00
2017B	New	GATV - Lockheed	100.00%	Research	\$ 11,485,000.00	\$ 7,005,000.00
2017B	Refunding	Tech Square - Global Learning Center	22.02%	Instructional	\$ 16,489,217.50	\$ 13,551,635.21
		Student Recreation Center Complex	23.67%	Rec Center	\$ 17,725,000.00	\$ 14,567,260.94
		Tech Square - College of Management	35.39%	Instructional	\$ 26,502,773.50	\$ 21,781,259.10
		Tech Square - EDI	9.63%	Instructional	\$ 7,207,245.50	\$ 5,923,262.41
		Tech Square - Parking Structure	9.29%	Parking	\$ 6,955,763.50	\$ 5,716,582.34
2018	New	Dalney Building - Office and Parking	100.00%	Office Facility	\$ 35,360,000.00	\$ 33,540,000.00
2019A	Refunding	North Avenue Apartments	100.00%	Housing	\$ 37,185,000.00	\$ 29,415,000.00
2019B	Refunding	Electrical Substation & Electrical Distribution System	100.00%	Utilities	\$ 28,485,000.00	\$ 25,215,000.00
2019	New	Campus Center Complex	100.00%	Rec Center	\$ 96,655,000.00	\$ 95,680,000.00
Total for GIT					\$ 736,824,767.00	\$ 494,479,239.00

Georgia Southern University

2012	New	Lakeside Dining Hall	30.02%	Dining Facility	\$ 8,185,000.00	\$ 6,350,000.00
		Landrum Dining Hall	69.98%	Dining Facility	\$ 19,095,000.00	\$ 14,800,000.00
2012_2	Refunding	Student Housing (Oxford and The Pines)	100.00%	Housing	\$ 27,590,000.00	\$ 12,370,000.00
2013	Refunding	Student Housing Phase II - Eagle Village	100.00%	Housing	\$ 27,800,000.00	\$ 12,555,000.00
2013	New	Football Stadium Expansion - Ted Smith Family Football Center	50.00%	Athletic Facility	\$ 11,680,000.00	\$ 9,215,000.00
		Football Operations Building - Paulson Stadium Expansion	50.00%	Athletic Facility	\$ 11,680,000.00	\$ 9,215,000.00
2015	Refunding	13040 Abercorn - Publix - Armstrong Center	100.00%	Office Facility	\$ 12,445,000.00	\$ 8,545,000.00
2015	Refunding	Recreation and Activity Center	100.00%	Rec Center	\$ 26,270,000.00	\$ 14,650,000.00
2016	Refunding	Student Union - Armstrong Campus	100.00%	Student Center	\$ 22,030,000.00	\$ 18,180,000.00
2017	Refunding	Student Housing - Centennial Place	100.00%	Housing	\$ 39,004,000.00	\$ 31,560,000.00
2020	New	Student Housing - Kennedy Housing	100.00%	Housing	\$ 16,420,000.00	\$ 16,135,000.00
2021	Refunding	Student Housing - Campus Club (Freedom Landing)	100.00%	Housing	\$ 35,820,000.00	\$ 33,575,000.00
Total for GSOU					\$ 258,019,000.00	\$ 187,150,000.00

Georgia Southwestern University

2018A	Refunding	Student Housing - Pines and Oaks	100.00%	Housing	\$ 20,960,000.00	\$ 17,060,000.00
2018B	Refunding	Student Housing - Phase II - Magnolia	100.00%	Housing	\$ 12,790,000.00	\$ 10,585,000.00
Total for GSW					\$ 33,750,000.00	\$ 27,645,000.00

Georgia State University

2017A	Refunding	25 Park Place - Office Building; 18 Edgewood Ave & 27 Auburn Ave - Parking Deck and Office Space	100.00%	Parking	\$ 49,270,000.00	\$ 44,525,000.00
2018_GPC	Refunding	Clarkston International Center	5.59%	Student Center	\$ 2,771,197.99	\$ 2,310,030.82
		Clarkston Parking Deck	16.00%	Parking	\$ 7,925,638.22	\$ 6,606,698.13
		Clarkston Student Success Center	11.30%	Student Center	\$ 5,599,377.57	\$ 4,667,560.67
		Decatur Student Success Center	16.78%	Student Center	\$ 8,313,593.98	\$ 6,930,092.46

Outstanding Bond Issues

As of December 31, 2023

		Dunwoody Parking Deck	16.30%	Parking	\$	8,073,431.55	\$	6,729,896.52
		Dunwoody Student Center	17.51%	Student Center	\$	8,676,938.38	\$	7,232,971.15
		Newton Campus - Student Learning Center	16.52%	Student Center	\$	8,184,822.31	\$	6,822,750.25
2022	Refunding	GSU Lofts (TUFF Housing)	100.00%	Housing	\$	16,760,000.00	\$	16,760,000.00
				Total for GSU	\$	115,575,000.00	\$	102,585,000.00
Gordon State College								
2013	New	Student Activity and Recreation Center	100.00%	Rec Center	\$	12,830,000.00	\$	10,315,000.00
2018	Refunding	Gordon Commons	26.77%	Housing	\$	8,050,000.00	\$	5,230,000.00
		Gordon Village	73.23%	Housing	\$	17,140,000.00	\$	14,305,000.00
				Total for GSC	\$	38,020,000.00	\$	29,850,000.00
Kennesaw State University								
2013	Refunding	University Courtyard	73.26%	Housing	\$	18,387,400.00	\$	8,099,400.00
		University Commons	26.74%	Housing	\$	8,742,600.00	\$	2,955,600.00
2015_GHEFA	Refunding	GHEFA I - Parking Deck	100.00%	Parking	\$	19,825,000.00	\$	15,790,000.00
2017	Refunding	Central Parking Deck	58.29%	Parking	\$	27,050,000.00	\$	21,700,000.00
		Dining Hall	41.71%	Dining Facility	\$	19,035,000.00	\$	15,530,000.00
2017	Refunding	Sports and Recreation Park	100.00%	Rec Center	\$	42,580,000.00	\$	38,065,000.00
2019	Refunding	GHEFA II - Student Housing and Dining Hall	100.00%	Housing	\$	33,720,000.00	\$	29,265,000.00
2020A	Refunding	Sports and Recreation Park	100.00%	Rec Center	\$	16,940,000.00	\$	16,560,000.00
2020B	New	Sports and Recreation Park	100.00%	Rec Center	\$	2,335,000.00	\$	2,335,000.00
2020C	New	Howell Hall	100.00%	Housing	\$	9,625,000.00	\$	9,255,000.00
2020	New	2020 Freshman Housing - The Summit	100.00%	Housing	\$	35,360,000.00	\$	35,360,000.00
2021	Refunding	Student Housing - University Place (Austin Residence Complex)	100.00%	Housing	\$	22,095,000.00	\$	21,285,000.00
2022	Refunding	KSU Student Recreation and Activity Center - Refunding	100.00%	Rec Center	\$	32,825,000.00	\$	30,980,000.00
				Total KSU	\$	288,520,000.00	\$	247,180,000.00
Middle Georgia State University								
2011A/B	New	Student Housing - Macon - College Station	100.00%	Housing	\$	12,335,000.00	\$	9,305,000.00
2012	New	Wellness and Recreation Center	100.00%	Rec Center	\$	22,785,000.00	\$	18,015,000.00
2018	Refunding	Student Housing - Anderson, Gateway, Harris	40.42%	Housing	\$	20,215,000.00	\$	16,070,000.00
		Student Housing - Regents, Warrior, Eastman	59.58%	Housing	\$	28,290,000.00	\$	23,690,000.00
2019	New	Student Housing - Macon Campus	100.00%	Housing	\$	18,335,000.00	\$	17,365,000.00
				Total for MGSU	\$	101,960,000.00	\$	84,445,000.00
Savannah State University								
2020_GHEFA	Refunding	GHEFA III - Stadium	35.00%	Athletic Facility	\$	4,527,250.00	\$	4,119,500.00
		GHEFA III - Student Center	65.00%	Student Center	\$	8,407,750.00	\$	7,650,500.00
2021B	Refunding	Student Housing - University Village	100.00%	Housing	\$	32,330,000.00	\$	32,330,000.00
2021C	Refunding	Student Housing - University Village	100.00%	Housing	\$	3,995,000.00	\$	2,900,000.00
2021	Refunding	Student Housing - Building A (aka Wright Hall)	14.76%	Housing	\$	3,448,762.17	\$	3,219,927.35
		Student Housing - Building B (aka Tiger Place)	19.60%	Housing	\$	4,579,136.39	\$	4,275,298.15
		Student Housing - Building C (aka Tiger Court - Adams & Morgan Renovatio	54.11%	Housing	\$	12,639,056.89	\$	11,800,420.84

Outstanding Bond Issues

As of December 31, 2023

		Student Housing - Camilla Hubert	11.53%	Housing	\$ 2,693,044.55	\$ 2,514,353.66
				Total for SSU	\$ 72,620,000.00	\$ 68,810,000.00
South Georgia State College						
2019_SGSC_USDA	Refunding	Dining Hall	16.00%	Dining Facility	\$ 5,694,400.00	\$ 4,933,288.02
		Student Center - Clower Hall	8.00%	Student Center	\$ 2,847,200.00	\$ 2,466,644.00
		Student Housing - Tiger Village I	38.00%	Housing	\$ 13,524,200.06	\$ 11,716,559.06
		Student Housing - Tiger Village II	38.00%	Housing	\$ 13,524,199.94	\$ 11,716,558.96
				Total for SGSC	\$ 35,590,000.00	\$ 30,833,050.04
University of Georgia						
2013	New	Dining Hall - Bolton Commons	100.00%	Dining Facility	\$ 24,400,000.00	\$ 16,665,000.00
2016	Refunding	Tate Student Center and Parking Deck	100.00%	Student Center	\$ 54,025,000.00	\$ 40,545,000.00
2017	Refunding	East Campus Housing Phase II	100.00%	Housing	\$ 44,630,000.00	\$ 36,020,000.00
2017	Refunding	Student Housing - Fraternity Row 1, 2, 3, 7	100.00%	Housing	\$ 12,665,000.00	\$ 9,735,000.00
2017	Refunding	Intramural Fields Parking Deck	45.55%	Parking	\$ 6,930,000.00	\$ 5,472,491.00
2017	Refunding	Performing Arts Center Parking Deck	54.45%	Parking	\$ 8,285,000.00	\$ 6,542,509.00
2019	Refunding	East Campus Dining	20.00%	Dining Facility	\$ 12,590,000.00	\$ 9,403,000.00
		East Campus Housing	80.00%	Housing	\$ 50,360,000.00	\$ 37,612,000.00
2020	New	Central Precinct Housing Phase I	100.00%	Housing	\$ 38,970,000.00	\$ 38,300,000.00
				Total for UGA	\$ 252,855,000.00	\$ 200,295,000.00
University of North Georgia						
2015_GHEFA	Refunding	Parking Deck - Gainesville	100.00%	Parking	\$ 5,310,000.00	\$ 4,135,000.00
2016A	New	Parking Deck - Convocation Center	100.00%	Parking	\$ 6,870,000.00	\$ 5,860,000.00
2016B	Refunding	60 Main Street - Office Building	11.02%	Office Facility	\$ 2,653,065.00	\$ 2,007,844.00
		Parking Deck	37.88%	Parking	\$ 9,119,610.00	\$ 6,901,736.00
		Recreation Center	51.10%	Rec Center	\$ 12,302,325.00	\$ 9,310,420.00
2017	Refunding	Chestatee Building (Bookstore)	9.00%	Bookstore	\$ 8,219,251.61	\$ 7,013,090.32
		Dining Hall	21.51%	Dining Facility	\$ 18,686,359.18	\$ 16,762,250.86
		Walker Parking Deck (Parking Deck Ph II)	15.76%	Parking	\$ 13,692,260.46	\$ 12,282,387.50
		Student Housing - Patriot Hall	14.10%	Housing	\$ 12,248,953.15	\$ 10,987,695.54
		Student Housing - North Georgia Suites (Civilian Housing)	22.69%	Housing	\$ 19,712,427.21	\$ 17,682,666.10
		Student Housing - Gaillard Hall (Cadet Housing)	7.48%	Housing	\$ 6,831,188.94	\$ 5,828,723.49
		Student Housing - Liberty (Patriot Hall II)	9.45%	Housing	\$ 8,629,559.45	\$ 7,363,186.19
				Total for UNG	\$ 124,275,000.00	\$ 106,135,000.00
University of West Georgia						
2011	New	Student Housing - Roberts Field	100.00%	Housing	\$ 26,410,000.00	\$ 20,245,000.00
2012	New	Athletic Complex & Stadium	100.00%	Athletic Facility	\$ 3,780,000.00	\$ 2,710,000.00
2012_2	New	Dining Hall - East Village	27.61%	Dining Facility	\$ 12,065,000.00	\$ 9,540,000.00
		Student Housing - East Village and Bowdon Hall	72.39%	Housing	\$ 31,625,000.00	\$ 25,010,000.00
2012_3	Refunding	Campus Center	100.00%	Rec Center	\$ 18,925,000.00	\$ 11,120,000.00
2014	Refunding	Campus Center	100.00%	Rec Center	\$ 8,175,000.00	\$ 6,885,000.00

Outstanding Bond Issues

As of December 31, 2023

2014_2	Refunding	Athletic Complex & Stadium	100.00%	Athletic Facility	\$ 27,660,000.00	\$ 24,115,000.00
2018	New	Tanner Health Center	100.00%	Health Center	\$ 3,500,000.00	\$ 2,889,980.00
2019	Refunding	Student Housing - Greek Village & Parking Lots	64.15%	Housing	\$ 19,710,000.00	\$ 17,190,000.00
		Student Housing Phase I - University Suites	14.57%	Housing	\$ 5,960,000.00	\$ 3,905,000.00
		Student Housing Phase II - Arbor View	21.27%	Housing	\$ 8,695,000.00	\$ 5,700,000.00
2020_GHEFA	Refunding	GHEFA III - Bookstore	100.00%	Bookstore	\$ 4,110,000.00	\$ 3,740,000.00
				Total for UWG	\$ 170,615,000.00	\$ 133,049,980.00
Valdosta State University						
2013	Refunding	Student Housing - Centennial (Sustella I & II), Lowndes & Patterson	100.00%	Housing	\$ 24,670,000.00	\$ 12,425,000.00
2016A	Refunding	Parking Decks - Oak Street and Sustella	79.48%	Parking	\$ 39,807,558.00	\$ 31,792,000.00
		Student Health Center	20.52%	Health Center	\$ 10,277,442.00	\$ 8,208,000.00
2016B	Refunding	Student Union	100.00%	Student Center	\$ 37,930,000.00	\$ 32,270,000.00
2019	Refunding	Student Housing - Georgia and Reade	59.17%	Housing	\$ 29,565,000.00	\$ 26,529,508.00
		Student Housing - Hopper Hall	40.83%	Housing	\$ 20,400,000.00	\$ 18,305,492.00
				Total for VSU	\$ 162,650,000.00	\$ 129,530,000.00
GRAND TOTAL					\$ 3,048,561,420.82	\$ 2,390,413,940.08