

SECURITY ROLES

1

Navigation:

PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab

Dynamic Role Rule	User Roles	Personalize	Find	View All	First	1-4 of 4	Last
Execute on Server	BOR PeopleSoft User	FN Base PeopleSoft User	<input type="checkbox"/>	Route Control	View Definition		
Test Rule(s)	BOR_EX_APPROVAL	Expense Approvals	<input type="checkbox"/>	Route Control	View Definition		
Execute Rule(s)	BOR_FN_ADMIN_REP	Report Mgr-Admin/Archive	<input type="checkbox"/>	Route Control	View Definition		
Process Monitor	ReportSuperUser	Report Super User	<input type="checkbox"/>	Route Control	View Definition		
Service Monitor							

EXPENSE Approver users (Levels 1-3, including Project Manager Approvers) act on expense transactions (travel authorizations, cash advances, and expense reports) sent to them for approval. They also reassign transactions as needed.

ROLES:

BOR_EX_APPROVAL
BOR_FN_ADMIN_REPORTING
BOR PeopleSoft User
ReportSuperUser

APPROVER ASSIGNMENTS

2

Navigation:

Set Up Financials/Supply Chain > Product Related > Expenses > Management > Approval Set Up > Approver Assignment > [Approver Profile]

Approver Assignments

GL Business Unit: 33000

Approver Profile: DEPT_MANAGER1

Customize Find First 1-14 of 14 Last					
'User Id	Employee ID	Name	'Department From	'Department To	
EMPL3	EMPL3	Dept Manager 1 Approver	EXTEST	EXTEST	
EMPL3	EMPL3	Dept Manager 1 Approver	UATDPT1	UATDPT2	
Robbie	000372	Robinson,Robbie W	1001113	1001113	
Robbie	000372	Robinson,Robbie W	1003118	1003118	
Robbie	000372	Robinson,Robbie W	1003120	1003120	
Robbie	000372	Robinson,Robbie W	1005101	1005101	
Robbie	000372	Robinson,Robbie W	1007000	1007000	
Robbie	000372	Robinson,Robbie W	1019000	1019000	
Robbie	000372	Robinson,Robbie W	1020000	1020000	
Robbie	000372	Robinson,Robbie W	1040000	1040000	
Robbie	000372	Robinson,Robbie W	1046000	1046000	
Robbie	000372	Robinson,Robbie W	1093000	1093000	
Robbie	000372	Robinson,Robbie W	5054000	5054000	
EXPENSE_APPR	000052	Model Level 1-3 EX Approver	0000000	UATDPT8	