

PSFIN V8 Upgrade Status Report



Week Ending: December 8, 2006

Significant Decisions Made Since Last Report

- URLs for core Financials app users and for self-service users have been defined and documented.
- UPK (User Productivity Kit) will be used to manage creation and updating of Financial documentation for V8. This will change the look and feel of many of the documents that PSFIN currently produces.

Significant Accomplishments Since Last Report

- **Overall**
 - Testing, Communications and Issues Resolution strategies are complete.
 - Planning and Analysis Phase is complete as of 12/01/06.
- **Upgrade**
 - First test move began on 11/27/06 and is in progress with data conversion underway. Next week, data conversion continues and Upgrade Budget Processing will begin.
- **Training**
 - Training Strategy is complete.
- **Architecture**
 - Application architecture design is in progress.
- **Functional**
 - All fit/gap sessions are complete.
 - Accounting Issues Committee met on 12/07/06 and reached decisions regarding upgrade-related issues. These decisions will be posted to the V8 Project site at a future date.
 - Design specification documentation is in progress.

Outstanding Issues, Possible Resolutions & Decisions Needed

- **Upgrade**
 - Maintenance Pack 5 was not available until 11/20/06, and it will not be included in first test move completed by the upgrade lab in December. OIIT's upgrade subteam will finalize recommendation for applying this update the week ending 12/22/06.
- **Other**
 - Eight Technical Representatives still needed (Albany, Atlanta Metro, Coastal, Kennesaw, Macon State, North Georgia, Southern Poly, USO).
- **Development**
 - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS.

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Upcoming Events

- **Overall**
 - Upgrade project will be released to all GeorgiaFIRST production instances in January of 2007. This project includes diagnostic reports and queries for institutional data clean up.
 - Presentation of deliverables in December 2006.
 - **Upcoming team training:**
 - PeopleCode – December 2006, February 2007
 - PeopleTools – January 2007
 - PeopleSoft Integration Tools - TBD
 - PeopleSoft Server Administration – February 2007
 - **Upgrade**
 - Complete first test move in January 2007.
 - **Communication**
 - Weekly email updates will be sent to campus coordinators beginning in January of 2007.
 - Upgrade Update Meeting to be held on 1/23/06 at Macon State College. Each institution is expected to send functional and technical representatives. The purpose of the meeting is to update all institutions on the status of the Financials upgrade and to convey information about tasks the institutions will need to complete to prepare for the upgrade.
 - Monthly institutional readiness conference calls scheduled to begin in February of 2007.
 - Project Scorecard Development Meeting to be held December 14, 2006.
 - **Architecture**
 - Initial load testing.
 - **Training**
 - UPK Proof of Concept meeting scheduled for 12/11/06.
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