

# PSFIN V8 Upgrade Status Report

---



**Week Ending: April 13, 2007**

**Significant Decisions Made Since Last Report**

•

# PSFIN V8 Upgrade Status Report



## Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
  - Test Move 2 is complete! We have started an additional 6 upgrades with more coming to tweak to process even further until assistance from Functional Team is available with Test Move 3.
  - List acquired for schools to be used for Test Move 3. Remedy ticket has been issued to DBA team to accommodate 7.5 copies of production from April 10. Armstrong, Bainbridge, Columbus, Darton, Fort Valley, Gainesville, Ga. Southern and Southern Poly will be used in TM3 starting April 30.
  - New version of VMware called ESX to be tested. Supposed to be more robust but has a cost as opposed to the free version of VMware.
- **Development**
  - Initial list of items to cover during the August Quarterly meeting
  - We are 62% complete on technical specs and 39% complete on unit testing.

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	20	0	0	0	6	3	11
AP Specs	23	3	3	0	4	9	4
AR Specs	1	0	0	0	1	0	0
BP Specs	33	0	1	1	15	1	15
EXP Specs	6	0	2	0	0	0	4
GL Specs	77	14	13	6	34	6	4
PO Specs	12	0	1	0	0	4	7
EPro Specs	1	0	0	0	1	0	0
	173	17	20	7	61	23	45

- **Architecture**
  - FS v8 HW initial specs (App Server, Web Server, DB Server) . The proposal should be complete by next week.
  - VMware issues resolved. We found the need to purchase the enterprise version of vmware. A quote from workstations is forthcoming. We will need a license for each vmware server.
  - Documented Weblogic Managed Server Deployments
- **Training**
  - .

# PSFIN V8 Upgrade Status Report

---



- **Communications**
  -
- **Functional**
  - 
  -
- **Security**
  - Tested Mass change templates-security in FTST01-provided input and recommendation to functional team.
  - Constructed recommendations for SSO, User ID and Expenses based on meeting results.

# PSFIN V8 Upgrade Status Report

---



## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
  - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
  - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- **Other**
  - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- **Development**
  - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
  - A solution for load testing is pending from the Architecture sub-team. More information will follow soon. A decision to purchase a Load Testing tool has been confirmed. A resolution for payment of the Load Testing tool has not been determined.
- **Security**
  - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.
  - Initial discussions for self registration for Expenses have been held. Strategy to determine master record for User ID has been discussed. Since master record of employee ID is HRMS, then the suggestion may be forcing all self registration through HRMS making Finance a synchronized environment with both Employee ID and User ID. These credentials are the basis for Employee self-service and Expense security. Single sign on initial discussion held. Decision needs to be made in regards to user id synchronization.
  - Need to decide recommended approach to query security for the campuses.
- **Training**
  -

# PSFIN V8 Upgrade Status Report

---



## Upcoming Events

- **Upcoming team training:**
    - PeopleSoft Integration Tools - TBD
  - **Security**
    - Finish Defining Application Security Matrix.
    - HRMS and Financials integration requirements meeting 4/17/07.
    - Discuss lessons learned with implementing Luminous on Campus.
  - **Architecture**
    - WebLogic Managed Web server Configuration/testing continues
    - Database tuning continues.
    - A document of the current hardware status is being assembled. The plan is to keep this document up-to-date, so that at any given time we can address any hardware issues and concerns.
    - Managed Server Load testing continues
    - V8 production and non-production hardware layouts and planning continues
    - FPR and UAT environment builds
    - FTRN89 UPK Context Sensitive Help
    - Determine the replacement machine requirements for the release process
  - **Training**
  - **Upgrade**
    - Test Move 3 with 8 databases to start April 30, 2007.
  - **Functional**
  - **Communications**
    - Quarterly Update Meeting & IR meeting combined Apr. 16, 2007 9:00-4:30
    - IR web conference call: May 23, 2007
    - Bi Monthly newsletter to be published: Later part of May 2007.
-