

PSFIN V8 Upgrade Status Report



Week Ending: February 23, 2007

Significant Decisions Made Since Last Report

- **Security**
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- **Training**
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- **Upgrade**
 - FUPG02 will continue to be used by the functional consultants for Setup Manager configurations until another 'master' environment is available.
 - Four (4) upgrades will occur in Test Move 2 instead of five (5). This is because the goal is to test the VM Server and there are 4 virtual machines per VMWare Server. This also eliminates the need to have additional upgrade environments built for this Test Move since the DBA group is a little short staffed.
 - The database naming convention for Test Move 3 to start April 2, 2007, will be FxxxU where the xxx is the numeric representation of the institution.
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Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
 - A run through on FUPG03 (which is just a copy of the same Augusta database upgraded in the first Test Move) is still running nicely. Phase 2 (8.81 to 8.9) should be completed early next week.
 - A clone of Fort Valley production was placed into FUPG05 and an upgrade run through started. This has been extremely beneficial in testing the Setup Manager scripts and tree imports since it is a different business unit.
- **Development**
 - George Granata and Susan Hartman have joined the team from SkyBridge

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	14	0	1	0	11	0	2
AP Specs	8	1	2	0	5	0	0
AR Specs	0	0	0	0	0	0	0
BP Specs	21	8	1	0	1	4	7
EXP Specs	5	1	0	0	2	1	1
GL Specs	16	7	2	1	2	1	3
PO Specs	12	1	2	0	5	3	1
	76	18	8	1	26	9	14

- **Architecture**
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- **Training**
 - Initial discussions for self registration for Expenses have been held. Strategy to determine master record for User ID has not been discussed. Since master record of employee ID is HRMS, then the suggestion may be forcing all self registration through HRMS making Finance a synchronized environment with both Employee ID and User ID. These credentials are the basis for Employee self-service and Expense security.
- **Communications**
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- **Functional**
 - Functional/Technical specifications walk-through completed:
 - 16 GL
 - Budget Upgrade Processor had a 'bug' which populated the budget reference field even though the option was not selected in the upgrade configuration. PS advised a trace on the UBP to determine where error is occurring. A script was created and is now included in the upgrade assistant which corrects this problem.
 - Functional/Technical specification writing has begun. The following numbers are being

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tracked : (numbers reported below do not include queries) (there are approximately 16 GL specs that need to be passed to Dev but the tasks were not received at the time of preparing this report)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	19	1	2	2	14	0	0	0
AP Specs	24	12	3	0	8	0	0	1
AR Specs	0	0	0	0	0	0	0	0
BP Specs	34	6	2	8	18	0	0	0
EXP Specs	7	2	1	0	4	0	0	0
GL Specs	83	41	3	21	17	0	0	1
PO Specs	14	1	0	0	13	0	0	0
	181	63	11	31	74	0	0	2
		35%	6%	17%	41%	0%	0%	1%

- Upgrade ticket stats: through 2/21/07 – 117 tickets created; 50 in Closed or Resolved status. Institutions represented: Albany, Armstrong, Atlanta, Augusta, Bainbridge, Clayton, Columbus, Dalton, Darton, East GA, Gainesville, GCSU, GA Highlands, GA Southern, GA Southwestern, GPC, Gordon, Kennesaw, Macon, Middle GA, North GA, South GA, University of West GA, USO, Valdosta, Waycross.

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Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
 - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
 - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- **Other**
 - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- **Development**
 - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
 - A solution for load testing is pending from the Architecture sub-team. More information will follow soon.
- **Security**
 - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.
- **Training**
 - **Update from last week's report:** ALT resource notified us that reporting capabilities within WebCT has been partially restored (can run reports once a week) and will be fully restored soon. Also, we recently determined that current WebCT reports will not meet our need. Since then, an ALT resource has confirmed that a custom report is possible, and we will be working in the coming weeks to write the specifications for the report needed.
 - **Original Issue:** Reporting capabilities within WebCT is currently unavailable due to a technical problem. ALT technical resources are working to resolve the issue. Currently, the only way for reports to be ran is for their DBAs to run them. This presents a risk because WebCT was chosen to be the usage tracking solution for training. If the issue isn't resolved before training begins, it may delay access to reports. We will monitor the progress of the effort to restore normal reporting capability.

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Upcoming Events

- **Upcoming team training:**
 - PeopleCode –February 2007
 - PeopleSoft Integration Tools - TBD
 - PeopleSoft Server Administration – February 2007
 - **Security**
 - First Security Training Class for Understanding Permission list scheduled for 2/27/2007.
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 - **Architecture**
 - Integration Broker Configuration
 - WebLogic Managed Web server Configuration
 - **Training**
 - Finalize Training Road Show Agenda and schedule events
 - **Upgrade**
 - Test Move 2 to start March 1, 2007.
 - Additional Upgrade consultant (Maria) to start March 26, 2007.
 - Test Move 3 to start April 2, 2007.
 - **Functional**
 - Accounting Issues Committee – 2/25/07
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