

# PSFIN V8 Upgrade Status Report

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**Week Ending: April 27, 2007**

## **Significant Decisions Made Since Last Report**

- **Architecture**
  - Production Hardware specs finalized
  - The final load testing environment needs to be available by Sept 1st '07
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## Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
  - Progress is being made in the upgrade process with the help of Craig Golden from the Functional Team. Initially data was not getting populated for APPROP and other budgets. Now we have data! Things are still being tuned, but it has been extremely beneficial to have Functional input this week to prepare for TM3 on Monday.
- **Development**
  - We are 85% complete on technical specs received and 29% complete on unit testing.

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	20	0	0	0	4	3	13
AP Specs	23	0	5	0	2	12	4
AR Specs	1	0	0	0	1	0	0
BP Specs	34	1	0	0	13	5	15
EXP Specs	7	0	2	0	0	1	4
GL Specs	79	9	8	7	43	6	6
PO Specs	12	0	0	0	1	1	10
EPro Specs	1	0	0	0	0	1	0
	177	10	15	7	64	29	52

- **Architecture**
  - We're currently working on Weblogic Managed Web Servers and NT Batch Server sizing. We hope to finalize this with Systems, Networking, and Workstations this upcoming week
  - Final Hardware/storage specs complete. A quote is currently being obtained from systems
  - Test move 3 clones complete (9 + 4 extra)
- **Training**
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- **Communications**
  - Weekly Update distributed on Monday, April 23, 2007
  - Successfully tested Wimba to demonstrate UPK. We will go ahead and demo UPK in the IR web conference call in May.
  - Task schedule for the May Newsletter was finalized and distribute.
- **Institutional Readiness Update**

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- The V8 project is GREEN on all IR items to date.
- **Functional**
  - Walk through Functional Specifications
    - 2 - EX
  - Functional/Technical specification writing has begun. The following numbers are being tracked :

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	41	0	0	0	24	0	13	4
AP Specs	76	0	0	0	60	1	4	11
AR Specs	3	0	3	0	0	0	0	0
BP Specs	34	0	0	0	20	12	2	0
EXP Specs	11	0	0	2	3	3	2	1
GL Specs	206	0	0	57	77	2	2	68
PO Specs	43	1	1	0	4	0	33	4
	414	1	4	59	188	18	56	88
		0%	1%	14%	45%	4%	14%	21%

- Upgrade ticket stats: through 4/25/07 – 175 tickets created; 114 in Closed or Resolved status; 55 are prior year data that will be corrected via self service DBI prior to upgrade/conversion.
- **Security**
  - Drafted Functional Specification for User ID/Password. Created Draft User Request form that will be sent to the institutions..

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
  - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
  - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- **Development**
- **Architecture**
  - **New this week:**
  - Load testing components being obtained. Load testing script writer arrival time frame is currently being determined
  - Load testing software ordered
  - UPK content will be stored on the UPKDEV server (cardinal)
  - Vmware meeting scheduled with vmware engineer on Apr 30th. We will get an update from workstations in our architecture meeting on Tuesday, May 1st
  - Determine remote access tool/method for the upgrade team
- **Security**
  - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.
  - Initial discussions for self registration for Expenses have been held. Strategy to determine master record for User ID has been discussed. Since master record of employee ID is HRMS, then the suggestion may be forcing all self registration through HRMS making Finance a synchronized environment with both Employee ID and User ID. These credentials are the basis for Employee self-service and Expense security. Single sign on initial discussion held. Decision needs to be made in regards to user id synchronization.
  - Need to decide recommended approach to query security for the campuses.
- **Training**
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## Upcoming Events

- **Upcoming team training:**
    - PeopleSoft Integration Tools - TBD
  - **Security**
    - Finish Defining Application Security Matrix.
  - **Architecture**
    - Obtain production hardware quote
    - FS V8 Test Move 3 testing
    - Order production hardware
    - Test vmware versions (free vs. ESX standard)
    - FS v8 Release 1
  - **Training**
  - **Upgrade**
    - Test Move 3 with 8 databases to start April 30, 2007.
    - Test Move 4 with 9 databases to start June 18.
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  - **Functional**
  - **Communications**
    - Apr. 16, 2007 9:00-4:30 Quarterly Update Meeting & IR meeting combined
    - May IR web conference call: 5/23/07
    - Next Bi Monthly newsletter to be published: Later part of May 2007.
  - **Development**
    - Interviewing an Oracle SQR programmer
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