

PSFIN V8 Upgrade Status Report



Week Ending: November 10, 2006

Significant Decisions Made Since Last Report

- Business Process Steering Committee reached decisions on four issues escalated by Functional sub-team and has escalated one issue to project sponsor for final decision. See below.
- Process for institutions to contact OIIT with questions and issues related to upgrade has been determined: upgrade email address will be published for this purpose in lieu of creating tickets. Helpdesk tickets will be reserved for production questions and issues. Process will be documented and advertised to user community.
- Architecture sub-team has recommended the use of OpenLoad software for load testing. Hardware acquisition process for the purpose of using this solution has been initiated.

Significant Accomplishments Since Last Report

- **Overall**
 - Planning & Analysis is scheduled to be complete 12/1/06.
 - Testing, Communication, and Issue Resolution Strategies are in progress.
 - Project plan development is in progress.
- **Upgrade**
 - Upgrade Strategy is in progress.
 - Oracle upgrade lab arrives on site 11/27/06.
- **Training**
 - Training Strategy is in progress.
 - Continue working on the architecture for the UPK training tool.
- **Development**
 - Development Strategy is in progress.
- **Architecture**
 - Financials 8.9 demo environment certified by Oracle.
 - Vmware installs underway for upgrade servers.
 - The load testing servers are currently being installed by the Systems team. Once completed, the DBAs will begin their installs
 - Architecture assessment is in progress.
- **Process Improvement**
 - Conducted Expectations Assessment presentation. Next step is Scorecard Development
 - Project Guiding Principles meeting held to determine Guiding principles for the project.
- **Communication**
 - Communications Strategy Document being updated with revisions from Communications sub-team and information obtained in Guiding Principles meeting.
 - November newsletter is complete and will be distributed via Listservs and GeorgiaFIRST Financials website pending sponsor approval.
 - Memo from John Graham sent out requesting Technical Contacts from each campus. Ten Technical contacts received thus far.
- **Functional**
 - PO, GL, and AM fit/gap docs are complete.
 - AP fit/gap document is in progress. Oracle resource is working remotely to complete AP documents with assistance from OIIT staff and Skybridge resources.
 - Business Process Steering Committee met on 11/10/06. Decision documents are posted on the web at <http://www.usg.edu/gafirst/fin/project/v8/committee/>.

PSFIN V8 Upgrade Status Report



Outstanding Issues, Possible Resolutions & Decisions Needed

- **Upgrade**
 - Maintenance Pack 5 will not be available until 11/20/06, and it will not be included in first test move completed by the upgrade lab in December. OIIT's upgrade subteam will forward recommendation for incorporating this maintenance pack into upgraded environments.

Upcoming Events

- **Upcoming team training:**
 - Asset Management – 12/5 – 12/8
 - **Upgrade**
 - List of customizations to be reapplied will be forwarded to PS Upgrade Lab based on findings of fit/gap sessions by 11/15/06.
 - **Architecture**
 - Initial load testing.
 - **Functional**
 - Expenses Fit/Gap workshop to be held 11/27/06 – 11/29/06
 - PeopleSoft EPM Budgeting and Grants demos scheduled for 11/13/06.
 - MCG Grants solution presentation scheduled for 11/14/06.
-