

PSFIN V8 Upgrade Status Report



Week Ending: April 6, 2007

Significant Decisions Made Since Last Report

- **Communications**

- We will build additional time for review into the task timeline for the newsletter. We will also involve the whole team when reviewing the newsletter. We will be investigating ways to make the newsletter more visually appealing and professionally presented. We will be looking at Microsoft Publisher as a possible tool to use.

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Significant Accomplishments Since Last Report

- Overall
- Upgrade
 - Test Move 2 is continuing with copies of current production from Kennesaw, Georgia Southern, Valdosta and Augusta. We have been picking institutions at random until the list of 8 for TM3 is decided.
 - Maria has joined the team and hit the ground running.
 - VMUPG2 is being re-imaged with the PS8UPG02 golden image.
- Development
 - We are 54% complete on technical specs and 35% complete on unit testing.
 - Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	20	0	2	0	7	1	10
AP Specs	23	6	1	0	6	6	4
AR Specs	1	0	0	0	1	0	0
BP Specs	33	2	0	0	16	2	13
EXP Specs	5	0	1	0	0	2	2
GL Specs	75	16	21	3	27	4	4
PO Specs	12	0	0	1	0	7	4
EPro Specs	1	0	0	0	1	0	0
	169	34	18	2	58	20	37

- Architecture
 - A Final Load Testing strategy dialog continues. I'll speak with Glenn Leavell for the next steps, this week
 - Production HW initial specs (App Server, Web Server, DB Server)
 - Documented Weblogic Managed Server Deployments
- Training
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- Communications
 - Weekly Updates distributed on Monday, April 2, 2007
 - March newsletter was published and distributed on Friday, March 30.
- Functional
 - Functional/Technical specifications walk-through completed:
 - 1 AP

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- The following numbers are being tracked : (numbers reported below do not include queries)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	21	0	0	0	11	2	7	1
AP Specs	29	0	0	1	20	3	0	5
AR Specs	0	0	0	0	0	0	0	0
BP Specs	34	0	0	1	20	11	2	0
EXP Specs	9	0	0	3	3	2	0	1
GL Specs	97	0	0	9	68	4	0	16
PO Specs	14	1	0	0	9	2	2	0
	204	1	0	14	131	24	11	23
		0%	0%	7%	64%	12%	5%	11%

- Upgrade ticket stats: through 4/04/07 – 169 tickets created; 108 in Closed or Resolved status.
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- Security**
 - Finalized 2 documents for security administration requirements.
 - Created draft of Define query and tree security.
 - Started draft of User ID paper.

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Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
 - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
 - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- **Other**
 - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- **Development**
 - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
 - A solution for load testing is pending from the Architecture sub-team. More information will follow soon.
 - **New this week:** A decision to purchase a Load Testing tool has been confirmed. A resolution for payment of the Load Testing tool has not been determined.
- **Security**
 - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.
 - Initial discussions for self registration for Expenses have been held. Strategy to determine master record for User ID has been discussed. Since master record of employee ID is HRMS, then the suggestion may be forcing all self registration through HRMS making Finance a synchronized environment with both Employee ID and User ID. These credentials are the basis for Employee self-service and Expense security. Single sign on initial discussion held. Decision needs to be made in regards to user id synchronization.
 - Need to decide recommended approach to query security for the campuses.
- **Training**
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Upcoming Events

- **Upcoming team training:**
 - PeopleSoft Integration Tools - TBD
 - **Security**
 - Finish Defining Application Security Matrix.
 - HRMS and Financials integration requirements meeting 4/17/07.
 - **Architecture**
 - WebLogic Managed Web server Configuration/testing continues
 - Database tuning continues.
 - A document of the current hardware status is being assembled. The plan is to keep this document up-to-date, so that at any given time we can address any hardware issues and concerns.
 - Managed Server Load testing
 - V8 production and non-production hardware layouts planning continues
 - FPR and UAT env builds
 - FTRN89 UPK Context Sensitive Help
 - **Training**
 - 4/11/07 – Training Road Show at Armstrong State
 - **Upgrade**
 - Test Move 3 with 8 databases to start April 30, 2007.
 - **Functional**
 - **Communications**
 - Quarterly Update Meeting & IR meeting combined Apr. 16, 2007 9:00-4:30
 - IR web conference call: May 23, 2007
 - Bi Monthly newsletter to be published: Later part of May 2007.
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