

# PSFIN V8 Upgrade Status Report

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**Week Ending: May 18, 2007**

## **Significant Decisions Made Since Last Report**

- **FDM**
  - Discussed cutover options with FDM Sub-team and we are all in agreement with proceeding with cutover option #1 - All Institutions (February go-live and March go-live) extractions are put on hold until after the March go-live. Once we are live with all Institutions, we communicate that they will need to do an extraction for January and February data in March in the new PeopleSoft version.
- **Training**
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## Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
  - More progress is being made with configurations and reconciling. The functional team has been a tremendous asset. Configurations are still being automated, one module at a time. Craig has been able to successfully post a budget journal in addition to editing and budget checking a journal entry.
  - The VM server with the ESX VMware installed is showing significantly better performance than the servers without it when doing four (4) upgrades at once.
- **Development**
  - We are 95% complete on technical specs received and 39% complete on unit testing.

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	21	0	0	0	4	3	14
AP Specs	24	0	4	0	1	4	15
AR Specs	1	0	0	0	0	0	1
BP Specs	34	0	1	0	12	4	17
EXP Specs	7	0	1	0	0	2	4
GL Specs	80	0	2	7	49	12	10
PO Specs	13	0	0	0	1	2	10
EPro Specs	1	0	0	0	0	1	0
	181	0	8	7	67	28	71

- **Architecture**
  - UPK custom content has been secured and published to FWEBD for testing. Testing continues
  - Several issues in Clarity have been closed. Down to 3 issues, as of the 17th of May.
- **Training**
  - Making progress on documenting procedures for UPK curriculum development.
  - Sample UPK Player posted to web server
  - Sent task to Web Services to create link to sample UPK Player
- **Communications**

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- **Institutional Readiness Update**
  - The V8 project is GREEN on all IR items to date.
- **Functional**
  - Presented Budget Reference information to AIC – which voted to go with the recommendation of using both Budget Reference and Budget Date with a customization to keep the 2 fields in synch.
  - Presented request for new account codes for Pre-Paid items for employees and non-employees to AIC – which voted to provide these numbers (132160 – employee & 132170 – non-employee).
  - Functional/Technical specification writing has begun. The following numbers are being tracked : (Complete means that item has passed retrofit testing)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	41	0	0	0	23	0	14	4
AP Specs	76	0	0	0	54	8	3	11
AR Specs	3	0	1	0	1	0	1	0
BP Specs	35	0	0	0	18	14	3	0
EXP Specs	11	0	0	2	3	3	2	1
GL Specs	206	0	0	57	72	6	3	68
PO Specs	43	0	1	0	3	0	34	5
	415	0	2	59	174	31	60	89
		0%	0%	14%	42%	7%	14%	21%

- Upgrade ticket stats: through 5/16/07 – 187 tickets created; 151 in Closed or Resolved status; the number of tickets for prior year data that will be corrected via self service DBI prior to upgrade/conversion is currently being adjusted and will be reported as soon as determined.
- Business Process documentation has begun. The following numbers are being tracked:

MODULE	TOTAL DOCS	NOT STARTED	IN PROGRESS	IN REMEDIATION	IN REVIEW	COMPLETE	DROPPED
AM	39	21	4	0	7	7	0
AP	65	48	9	0	7	0	1
AR	20	20	0	0	0	0	0
BP	23	16	2	0	4	0	1
EX	87	81	6	0	0	0	0
GL	150	115	3	0	0	0	32
PO	78	49	27	0	0	0	2
	462	350	51	0	18	7	36
		76%	11%	0%	4%	2%	8%

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- **Security**
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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
  - In relation to the initial load of employees for Expenses, all self registration user ids should exist prior to completing the initial load of employee data from HR. Contact Debbie Lasher/Bill Bowes for assistance with this
  - We have yet to replace the PO consultant who rolled off the project recently. Skybridge is working to find candidates for interviewing.
- **Development**
- **Architecture**
  - Load testing software will be downloaded the upcoming week. The topic of discussion for our Architecture sub-team meeting, on June 5th, will be Load Testing. The load testing script writer arrival time frame is currently being determined
  - Load testing software ordered. Injector components currently being determined.
  - Vmware upgrade confirmed. We will order the full version of ESX.
- **Upgrade**
  - The HR upgrade team has been testing another version of VMware called ESX. This may enhance performance in the upgrade processes. Decision has been made to purchase. Just waiting for installation. No ETA.
  - A couple of the data conversion groups ran for a rather long time (over 5 hours) but this was on a VM server that does not have ESX. Maria will be investigating to see if we can fine tune things.
- **Training**
  - Web published UPK content needs to be outside firewall. This issue was presented to representatives of the Architecture Sub Team and they decided that the UPK content will reside on the new Web servers which they have ordered. **This will resolve the issue.**
  - UPK URL accessible without authentication if you have the direct URL. You have to authenticate through WebCT, PSFIN V8, or our USG website to get to the link, but once you have it you can copy it and go directly into UPK Player, or send it to others who can enter it directly. **We need a decision made as to whether or not this needs to be addressed as an issue.**
  - Currently Rm 104 Mac computers present a risk for UAT and Training because testing showed issues with the Citrix server used for the classroom to access Internet Explorer. Also, since our users are PC users, this can cause a negative impact on Training and UAT. This led to a discussion of the usefulness of Macs in one of our (only) two classrooms and the possibility of replacing them with PCs.

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## Upcoming Events

- **Upcoming team training:**
    - PeopleSoft Integration Tools - TBD
  - **Security**
    - Update the model change request process to clearly reflect security in the process.
    - PSQUEST user ids and passwords will be discussed on 5/16/07.
  - **Architecture**
    - Obtain production hardware.
    - FS V8 Test Move 3 testing continues
    - Order production hardware
    - Continue testing vmware version (ESX)
    - Begin Load test planning
    - Secure UPK application
  - **Training**
    - UPK Demo in May IR meeting May 23rd
    - Testing UPK server password protection and availability outside PeachNet plan later this month
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  - **Upgrade**
    - Test Move 4 with 9 databases to start June 18.
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  - **Functional**
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  - **Communications**
    - May IR web conference call: 5/23/07
    - Next Bi Monthly newsletter to be published: May 31, 2007.
    - June IR meeting 6/20/07
    - July IR meeting 7/26/07
    - August QUM 8/29/07
  - **Development**
    - Interviewing an Oracle SQR programmer
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