

# PSFIN V8 Upgrade Status Report

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**Week Ending: January 26, 2007**

## **Significant Decisions Made Since Last Report**

- **Communications**

- The word “Upgrade” will be dropped from all branding. The official title of the project is now “PSFIN V8 Project”

- **Upgrade**

- The DELETEME project sent from Oracle to remove objects that were marked as REMOVE but came through the upgrade will be incorporated into FSTG01 before tools export created.
- The MW\_AM\_ERROR\_PORTAL project built on FDEV89 will be incorporated into FSTG01 before tools export created. This project accommodates an issue from the first Test Move where 5 custom pages (panels) were not visible in FDEV89.

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## Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
  - An Excel spreadsheet called TM1\_fallout has been started to track any issues from the first Test Move. Notifications have been coming via e-mail, Clarity and Remedy. A copy of this document is in the Upgrade Sub Team folder on the share drive.
  - A second run through of Test Move 1 is being done with the new architecture. There seems to be a noticeable difference in script run time. FUPG02 is a copy of FOS01 (Augusta) and is current target to be upgraded.
  - MP5 installation complete on FDMO89 and FSTG01.
  - FSTG01 will hopefully be ready to clone to FDEV01 and other environments by early next week.
  - Modified master templates were received back from Oracle that now have the MP5 steps included.
  - FDEV88 will be available on Friday for the Functional consultants to use for testing UBP setup.
- **Development**
  - Nine functional specifications have been received and one has been completed with the technical specifications. Three have completed the complete design cycle and are ready for actual development.
  - John McCool has started and is working on technical specifications.
  - Approval to offer for the SAIII position has been received from USO
- **Training**
  - Learner Characteristics Survey was released. The closing date on the survey is February 7th.
- **Architecture**
  - The Architecture sub team is currently going through the design process for defining the application architecture for PSFIN V8. More details and decisions will follow soon.
  - The technical “shakedown” of the first upgraded database is complete. The Chapter 5 Setup data and MP5 have been applied. The functional team will begin testing this database to ensure that the baseline functionality is OK. Any issues will be addressed next week, after which, this database will be used to create the Development and Test database environments.
- **Communications**
  - Weekly Updates distributed on Monday, Jan. 15 and 22, 2007
  - PSFIN V8 Project web page reorganization is complete
  - Quarterly Update meeting on 1/23/07 was successful. There was a total of 142 people in attendance. All representing financials users from all but one GeorgiaFirst Institution. From the event evaluation form the feedback was “very good.”

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Upgrade**
  - The upgrade subteam has identified memory/processing issues that caused delays during test move 1. One possible option to resolve is to purchase more NT servers. A final recommendation will be made in early January by the project team.
- **Functional**
  - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
- **Other**
  - One Technical Representatives still needed (Georgia College).
  - The candidate search to fill two vacant developer positions has not had a pool of qualified candidates. The new III position is being reposted for the third time. The II position (vacant Bray) will be posted for the first time. The long delay in approving Alice Bray to fill the vacant Born position has contributed to putting the project at risk. We are currently looking at backfilling these positions with consultants.
  - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- **Development**
  - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
  - A solution for load testing is pending from the Architecture sub-team. More information will follow soon.
- **Communications**
  - Branding changes to remove “Upgrade” is ongoing. Some items such as already published documents will not be changed.
  - Upcoming data cleanup deadlines need to be communicated to users via the weekly email updates.
  - The following institutions have not submitted responses to the user survey: Columbus, North GA, Darton, Middle GA, South GA, Skidaway, USO

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## Upcoming Events

- **Overall**
  - **Upcoming team training:**
    - PeopleCode –February 2007
    - PeopleTools – January 2007
    - PeopleSoft Integration Tools - TBD
    - PeopleSoft Server Administration – February 2007
  - **Upgrade**
  - **Communication**
    - Monthly institutional readiness conference calls scheduled to begin in February of 2007.
  - **Architecture**
    - Installation of vmware environment.
    - Set-up a prototype of Integration Broker for the purposes of testing in January.
  - **Security**
  - **Training**
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  - **Development**
    - Interviews of Skybridge development consultants
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