

## PSFIN V8 Project Weekly Update for 10/20/2008

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For More Information:
Visit the PSFIN web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a>

<b>To:</b>	Campus Coordinators, Technical Representatives, Campus Upgrade Representatives, and All Financials Users
<b>Subject:</b>	<b>NEW: V8 Web Conference</b>
<b>Message:</b>	<p>A Web Conference has been scheduled for <b>Wednesday, October 29, 2008 at 10 a.m.</b> This presentation will include the following topics:</p> <ul style="list-style-type: none"> <li>• Known Issue Update</li> <li>• Release Update</li> <li>• Electronic Approvals Update</li> <li>• Communications Expectations</li> <li>• Questions and Answers</li> </ul> <p>This presentation will be conducted in a live web conference format using Wimba Classroom. You may participate from your institution through a computer connected to the Internet. If more than one person from your institution will be participating, then we ask that you arrange to meet together in one place and only use one computer to connect to the presentation. You can also use a projector to facilitate larger groups.</p>
<b>Action Required:</b>	<ul style="list-style-type: none"> <li>• <b>Before the presentation</b>, test the computer you will be using to be sure you can enter the Wimba Classroom. <ul style="list-style-type: none"> <li>• The Horizon Wimba Setup Wizard is located at: <a href="http://208.185.32.175/wizard/launcher.cgi?wc=hmqt">http://208.185.32.175/wizard/launcher.cgi?wc=hmqt</a>.</li> </ul> </li> <li>• <b>Participate in these presentations as noted above.</b> <ul style="list-style-type: none"> <li>• Go to <a href="http://gbor-oiit.wimba.com">http://gbor-oiit.wimba.com</a>.</li> <li>• Click on <b>Participant Login</b>.</li> <li>• When prompted, enter the following information: <ul style="list-style-type: none"> <li>• Room ID: <b>PSFIN_IR</b> (all upper case)</li> <li>• Name: <b>institution_firstname</b> (example: usg_mary)</li> </ul> </li> </ul> </li> </ul>
<b>Deadline:</b>	<b>Wednesday, October 29, 2008 at 10 a.m.</b>
<b>Respond To:</b>	<a href="mailto:Michael.Casuccio@usg.edu">Michael.Casuccio@usg.edu</a> if you have questions.
<b>For More Information:</b>	Visit the PSFIN web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a>

<b>To:</b>	Campus Coordinators, Technical Representatives, Campus Upgrade Representatives, and All Financials Users
<b>Subject:</b>	<b>Updated: Release Schedule</b>
<b>Message:</b>	<p><b>Updated:</b> The following releases are scheduled for the remainder of CY 2008.</p> <ul style="list-style-type: none"> <li>• Interim Release 1.04 was applied to all Production databases on Monday, October 13, 2008. Items in this release included: <ul style="list-style-type: none"> <li>• Removal of the Delegate Authority and Designate Approver functionalities from the Travel and Expense Self Service portal. This interim security update was made in order to proactively resolve a potential security-related issue.</li> </ul> </li> <li>• <b>NEW:</b> Interim Release 1.05 was applied to all Production databases on Tuesday, October 14, 2008. Items in this release included: <ul style="list-style-type: none"> <li>• Removal of access to the Update Profile Component in the BOR_EX_APPROVAL and BOR_EX_TECENTER security roles. This functionality is now located in the BOR_EX_EMPLOY_DATA and BOR_EX_SETUP_CONFIG security roles.</li> <li>• Modification of the BOR_AP_INQUIRY security role to allow drill-down capabilities to the Budget Exceptions page on a voucher.</li> </ul> </li> <li>• <b>Updated:</b> Interim Release 1.06 was applied to all Production databases on Monday, October 20, 2008. Items in this release included: <ul style="list-style-type: none"> <li>• Modifications to the DOAS Phone Bill Interface BORIF009.</li> <li>• Addition of a new BOR_AM_SETUP_CONFIG security role.</li> <li>• Modification of the BOR_EP_SETUP_CONFIG security role to include the permission list for Monitor Approvals.</li> <li>• Modification of the PO_STRUC_PROCURE_OPT_USESZ permission list to include access to Standard Comments.</li> <li>• Modification of the Travel and Expenses menu to remove Verify Receipts.</li> <li>• Modification of the BOR_EX_DUE query to include Staged payments from expenses that are ready to be paid.</li> <li>• Addition of two new Monthly and Weekly Recurrence Definitions.</li> <li>• Modification of the Travel and Expenses Cash Advance Report to display the correct number of cash advance lines.</li> <li>• Increased the number of Temp Tables to resolve processing and performance issues.</li> <li>• Updated the emailid field in the PS_ROLEXATOPR table with the PSOPRDEFN emailid for rows that had a blank value to resolve an</li> </ul> </li> </ul>

	<p>issue with the EX_EMPNOTIFY process in the Batch schedule.</p> <ul style="list-style-type: none"> <li>• <b>Updated:</b> Release 1.07 will be applied to all Production databases on Friday, December 19, 2008. Items included with this release are TBD.</li> </ul>
<b>Action Required:</b>	N/A
<b>Deadline:</b>	As noted above
<b>Respond To:</b>	<a href="mailto:Michael.Barnwell@usg.edu">Michael.Barnwell@usg.edu</a> if you have questions.
<b>For More Information:</b>	Visit the PSFIN web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a>

<b>To:</b>	Campus Coordinators, Technical Representatives, Campus Upgrade Representatives, and All Financials Users
<b>Subject:</b>	<b><i>Reminder: Known Issues Posted on the GeorgiaFIRST Financials Web Site</i></b>
<b>Message:</b>	All Known Issues are now being posted to the GeorgiaFIRST Financials web site at <a href="http://www.usg.edu/gafirst-fin/known_issues/">http://www.usg.edu/gafirst-fin/known_issues/</a> .
<b>Action Required:</b>	All institutions should review this page regularly to become aware of the current Known Issues.
<b>Deadline:</b>	N/A
<b>Respond To:</b>	<a href="mailto:Michael.Casuccio@usg.edu">Michael.Casuccio@usg.edu</a> if you have questions.
<b>For More Information:</b>	Visit the PSFIN web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a>

<b>To:</b>	Campus Coordinators, Certified Trainers, and All Financials Users
<b>Subject:</b>	<b><i>Reminder: Training Resources Available</i></b>
<b>Message:</b>	<p>Training materials for all Traditional and Non-Traditional users are available on the GeorgiaFIRST Financials web site at <a href="http://www.usg.edu/gafirst-fin/training/certified/">http://www.usg.edu/gafirst-fin/training/certified/</a>. These resources include:</p> <ul style="list-style-type: none"> <li>• Super User Training Wimba Classroom Archives</li> <li>• Training Guides</li> </ul> <p>Links to the UPK Players for all modules are available via:</p> <ul style="list-style-type: none"> <li>• The GeorgiaFIRST Financials web site at <a href="http://www.usg.edu/gafirst-fin/projects/v8/">http://www.usg.edu/gafirst-fin/projects/v8/</a>.</li> <li>• GeorgiaVIEW Vista at <a href="https://usgtrain.view.usg.edu">https://usgtrain.view.usg.edu</a>.</li> </ul>
<b>Action Required:</b>	Notify all Traditional and Non-Traditional users of the availability of these training resources.
<b>Deadline:</b>	N/A
<b>Respond To:</b>	<a href="mailto:Teresa.Piazza@usg.edu">Teresa.Piazza@usg.edu</a> if you have questions.
<b>For More Information:</b>	<ul style="list-style-type: none"> <li>• Visit the PSFIN V8 web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a></li> </ul>

<b>To:</b>	Campus Coordinators, Technical Representatives, Campus Upgrade Representatives, and All Financials Users
<b>Subject:</b>	<b><i>Updated:</i> Access to All GeorgiaFIRST PeopleSoft Financials 7.5 and 8.9 Databases</b>
<b>Message:</b>	<p><b><i>Updated:</i> <u>Access to GeorgiaFIRST PeopleSoft Financials 8.9 Databases</u></b></p> <p>The list of URLs to access <b>all</b> Financials 8.9 databases is located at <a href="https://dvts-fs.dev.gafirst.usg.edu/BOR_FIN_V8_URL_PP.htm">https://dvts-fs.dev.gafirst.usg.edu/BOR_FIN_V8_URL_PP.htm</a>. <b>Also shown here are the updated lists of URLs you will need to use with the Voucher Upload process and the Journal Upload process.</b> Please save this link for reference purposes.</p> <p><b><u>Access to GeorgiaFIRST PeopleSoft Financials 7.5 Databases</u></b></p> <p>Access to <b>all</b> PSFIN 7.5 databases is now <b>Read-Only</b>. You will only be able to run queries, inquiries, and reports on these databases. Access will be available until December 31, 2008. In order to access your 7.5 database, you must follow the directions given in the <b>Accessing 7.5 database after Go-Live!</b> document to update your PeopleSoft Configuration Manager. This document is located in the <b>Reference Documents</b> section on the <b>Go-Live!</b> page: <a href="http://www.usg.edu/gafirst-fin/projects/v8/golive/">http://www.usg.edu/gafirst-fin/projects/v8/golive/</a>.</p>
<b>Action Required:</b>	Follow the instructions to update your PeopleSoft configuration so you can access your PSFIN 7.5 databases to run queries, inquiries, and reports.
<b>Deadline:</b>	N/A
<b>Respond To:</b>	<a href="mailto:Michael.Casuccio@usg.edu">Michael.Casuccio@usg.edu</a> if you have questions.
<b>For More Information:</b>	Visit the PSFIN web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a>

<b>To:</b>	Campus Coordinators
<b>Subject:</b>	<b>Reminder: Archived V8 Web Conferences</b>
<b>Message:</b>	All V8 Web Conferences presented via Wimba Classroom have been archived and are available for viewing.
<b>Archived V8 Web Conferences:</b>	<ul style="list-style-type: none"> <li>• All Sessions held during PSFIN conversion from V7.5 to V8.9</li> <li>• 2008-10-02 Known Issues Debrief/Review</li> <li>• 2008-10-14 Known Issues Debrief/Review</li> </ul>
<b>Action Required:</b>	<ul style="list-style-type: none"> <li>• <b>Before the viewing the presentations</b>, test the computer you will be using to be sure you can enter the Wimba Classroom. <ul style="list-style-type: none"> <li>• The Horizon Wimba Setup Wizard is located at: <a href="http://208.185.32.175/wizard/launcher.cgi?wc=hmqt">http://208.185.32.175/wizard/launcher.cgi?wc=hmqt</a>.</li> </ul> </li> <li>• Review the presentations as follows: <ul style="list-style-type: none"> <li>• Go to: <a href="http://gbor-oiit.horizonwimba.com/">http://gbor-oiit.horizonwimba.com/</a>.</li> <li>• Click on <b>Participant Login</b>.</li> <li>• When prompted, enter the following information: <ul style="list-style-type: none"> <li>• Room ID: <b>PSFIN_IR</b> (all upper case)</li> <li>• Name: <b>first name last name</b></li> </ul> </li> <li>• Click on the <b>Archives</b> tab.</li> <li>• Select the appropriate presentation to review.</li> </ul> </li> <li>• The PowerPoint presentation files are available at: <a href="http://www.usg.edu/gafirst-fin/projects/v8/events/">http://www.usg.edu/gafirst-fin/projects/v8/events/</a>.</li> </ul>
<b>Deadline:</b>	N/A
<b>Respond To:</b>	<a href="mailto:Michael.Casuccio@usg.edu">Michael.Casuccio@usg.edu</a> if you have questions.
<b>For More Information:</b>	<ul style="list-style-type: none"> <li>• Visit the PSFIN web site at: <a href="http://www.usg.edu/gafirst-fin/">http://www.usg.edu/gafirst-fin/</a></li> </ul>