

PSFIN V8 Project Weekly Update for 08/06/2007

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For More Information:
Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Certified Trainers
Subject:	Training Plan First Draft
Message:	Please prepare and submit a first draft of the Training Plan for your institution, based on the template and guidelines that OIIT emailed to all Certified Trainers. The PSFIN V8 Training subteam will review your draft and return them to you with comments and suggestions no later than August 27.
Action Required:	Prepare and submit a first draft of the Training Plan for your institution.
Deadline:	Close of business today, Monday, August 6, 2007
Respond To:	Training subteam at psfin_upgrade@usg.edu with the requested information, or if you have any questions.
For More Information:	<ul style="list-style-type: none">• Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/• Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Certified Trainers
Subject:	List of Non-Traditional Expenses Users
Message:	<p>In support of Item 4e on the Project Success Scorecard, the Training subteam has run a query on your production databases to identify all employees who have received travel reimbursement within the last twelve (12) months, and will email this list to all Certified Trainers on Wednesday July 11th.</p> <p>Please review, validate, and return this list with any changes needed. This list will be the basis for the Expenses user population at your institution. This information will be used to create the GeorgiaVIEW Vista accounts needed for training all Expenses users.</p>
Action Required:	Review and validate this list, and send a revised copy.
Deadline:	Close of business this Friday, August 10, 2007
Respond To:	Training subteam at psfin_upgrade@usg.edu with the requested information.
For More Information:	<ul style="list-style-type: none"> Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Certified Trainers
Subject:	Lists of Non-Traditional eProcurement Users
Message:	<p>In support of Item 4e on the Project Success Scorecard, please provide a list of all users in every department at your institution who will enter requisitions in PeopleSoft Financials version 8.9.</p> <p>This information will be used to create the GeorgiaVIEW Vista accounts needed for training all non-traditional eProcurement users.</p>
Action Required:	Prepare and send list.
Deadline:	Close of business this Friday, August 10, 2007
Respond To:	Training subteam at psfin_upgrade@usg.edu with the requested information.

For More Information:	<ul style="list-style-type: none">• Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/• Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu
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To:	Certified Trainers
Subject:	List of Traditional End Users per Module
Message:	<p>In support of Item 4d on the Project Success Scorecard, please provide a list of the traditional end users per module for each of the following modules:</p> <ul style="list-style-type: none"> • Accounts Payable • Accounts Receivable (USO and Skidaway only) • Asset Management • Budget Prep • General Ledger • Purchasing <p>This information will be used to create the GeorgiaVIEW Vista accounts needed for training all traditional end users.</p>
Action Required:	Prepare and send list.
Deadline:	Close of business this Friday, August 10, 2007
Respond To:	Training subteam at psfin_upgrade@usg.edu with the requested information.
For More Information:	<ul style="list-style-type: none"> • Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ • Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Campus Coordinators and Technical Representatives
Subject:	PSFIN V8 Project August Quarterly Update Meeting
Message:	<p>The next Quarterly Update Meeting has been scheduled for:</p> <ul style="list-style-type: none"> • Date: Wednesday, August 29, 2007 • Time: 9:00 a.m. – 4:00 p.m. • Location: Macon State College, Auditorium K <p>This Quarterly Update Meeting will provide information about the technical impact of the PSFIN V8 project. Technical representatives from each institution are strongly encouraged to attend.</p> <p>The August Institutional Readiness Web Conference will be conducted at this Quarterly Update Meeting. All Campus Coordinators are required to attend the Quarterly Update Meeting and the Institutional Readiness Web Conference.</p>
Action Required:	<ul style="list-style-type: none"> • Campus Coordinators should submit the names of the representatives from your institution who will be attending this meeting by Monday, August 13, 2007. • Reserve Wednesday, August 29, 2007 from 9:00 a.m. to 4:00 p.m., for this Quarterly Update Meeting.
Deadline:	As noted above.
Respond To:	Michael Casuccio at psfin_upgrade@usg.edu .
For More Information:	<ul style="list-style-type: none"> • Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ • Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Technical Representatives
Subject:	Number of Institution-Created Queries to be Carried Forward
Message:	<p>OIIT needs to know the number of your institution-created queries that you plan to carry forward into PeopleSoft Financials version 8.9. Each institution needs to prepare a list of these queries and submit the number to OIIT.</p> <p>To find any institution-developed private queries, you can write a query that does a select * from PSQRYDEFN where OPRID <> " ". Please note that there is a space required between the " " in the Expression 2 constant.</p> <p>Note: A list of the PeopleSoft- and BOR-delivered query names is posted at: http://www.usg.edu/gafirst/fin/project/v8/documentation/technical/. You can use this list to help you determine your institution-created queries.</p> <p>Institutions will need to do the development work to retrofit their own queries and then test them after their User Acceptance Testing (UAT) sessions. Determining the number of queries your institution has created will help you to plan your technical and development effort accordingly.</p>
Action Required:	Submit the number of institution-created queries that you plan to carry forward into PeopleSoft Financials 8.9.
Deadline:	Friday, August 24, 2007
Respond To:	Development subteam at psfin_upgrade@usg.edu .
For More Information:	<ul style="list-style-type: none"> Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Technical Representatives
Subject:	Number of Institution-Created SQRs to be Carried Forward
Message:	<p>OIIT needs to know the number of your institution-created SQRs that you plan to carry forward into PeopleSoft Financials version 8.9. Each institution needs to prepare a list of these SQRs and submit the number to OIIT.</p> <p>Institutions will need to do the development work to retrofit their SQRs and then test them after your User Acceptance Testing (UAT) sessions. Determining the number of SQRs your institution has created will help you to plan your technical and development effort accordingly.</p>
Action Required:	Submit the number of institution-created SQRs that you plan to carry forward into PeopleSoft Financials 8.9.
Deadline:	Friday, August 24, 2007
Respond To:	Development subteam at psfin_upgrade@usg.edu .
For More Information:	<ul style="list-style-type: none"> Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Technical Representatives
Subject:	Number of Institution-Created Crystal and nVision Reports to be Carried Forward
Message:	<p>OIIT needs to know the number of your institution-created Crystal and nVision reports that you plan to carry forward into PeopleSoft Financials version 8.9. Each institution needs to prepare a list of these reports and submit the number to OIIT.</p> <p>Institutions will need to do the development work to retrofit your Crystal and nVision reports and then test them after your User Acceptance Testing (UAT) sessions. Determining the number of Crystal and nVision reports your institution has created will help you to plan your technical and development effort accordingly.</p>
Action Required:	Submit the number of institution-created Crystal and nVision reports that you plan to carry forward into PeopleSoft 8.9.
Deadline:	Friday, August 24, 2007
Respond To:	Development subteam at psfin_upgrade@usg.edu .
For More Information:	<ul style="list-style-type: none"> Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Campus Coordinators, Technical Representatives, and Certified Trainers
Subject:	Georgia Summit Sessions related to the PSFIN V8 Project
Message:	<p>The Georgia Summit Conference will be held in Augusta, Georgia on September 19 - 21, 2007.</p> <p>This year's Georgia Summit Financials track features important sessions that focus on the Financials V8 Project. These sessions include:</p> <ul style="list-style-type: none"> • PSFIN V8 Project Update • Budgetary Control: Evolution to PSFIN V8 • HR and Financials integration in PSFIN V8 • Overview of Travel and Expenses in PSFIN V8 • Query Basics for PSFIN V8 • PeopleSoft Financials – How Will It Change? • Expenses and ePro Workflow in PSFIN V8 • Financials and ePro in PSFIN V8 <p>A complete conference agenda and registration information can be found on the Summit website located at: http://www.usg.edu/oit/summit/2007/.</p> <p>Campus Coordinators and Technical Representatives are encouraged to attend. There is no deadline to register for the Summit Conference, but space is limited so make your reservations soon.</p>
Action Required:	<ul style="list-style-type: none"> • Reserve Wednesday, September 19 through Friday, September 21, 2007 for the Georgia Summit. • Register for Georgia Summit 2007 at: http://www.usg.edu/oit/summit/2007/registration/.
Deadline:	There is no deadline for registering. Registration ends when the sessions are filled. Register soon!
Respond To:	<ul style="list-style-type: none"> • Michael Casuccio at psfin_upgrade@usg.edu if you have any questions.
For More Information:	<ul style="list-style-type: none"> • Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ • Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu

To:	Campus Coordinators, Technical Representatives, and Certified Trainers
Subject:	Georgia Summit Workshops related to the PSFIN V8 Project.
Message:	<p>The PSFIN V8 Project Team will be conducting three project-related hands-on workshops at the Georgia Summit 2007 Conference.</p> <p>Details are listed below. Your institution is encouraged to send a representative to each of these workshops. These workshop sessions will provide valuable information related to PeopleSoft Financials version 8 and there will be opportunities to participate in hands-on demonstrations.</p> <p>NOTE:</p> <ul style="list-style-type: none"> • There are two time slots for each topic. • You only need to register for the one of your choice. If the seats are filled in one time slot you will have to choose the other time slot. • You must register separately for these workshops in addition to registering for Summit. • Space is limited, so your institution will only be able to send one representative to each workshop topic. • There is no additional cost for these workshops. <hr/> <p>Workshop: Queries, SQRs, Crystals & nVision Development in the 8.9 World Date: Tuesday, September 18, 2007 at 1:00 - 5:00 PM Registration Link: http://www.ciclt.net/bor/Events/getRegistrant.asp?E=1383</p> <p>--OR--</p> <p>Workshop: Queries, SQRs, Crystals & nVision Development in the 8.9 World Date: Thursday, September 20, 2007 at 8:00 AM - 12:00 PM Registration Link: http://www.ciclt.net/bor/Events/getRegistrant.asp?E=1386</p> <hr/> <p>Workshop: Financials V8 Certified Trainer Workshop Date: Friday, September 21, 2007 at 8:00 - 10:00 AM Registration Link: http://www.ciclt.net/bor/Events/getRegistrant.asp?E=1392</p> <p>--OR--</p> <p>Workshop: Financials V8 Certified Trainer Workshop</p>

	<p>Date: Friday, September 21, 2007 10:00 AM - 12:00 PM Registration Link: http://www.ciclt.net/bor/Events/getRegistrant.asp?E=1393</p> <hr/> <p>Workshop: Security Workshop Date: Wednesday, September 19, 2007 at 8:00 AM - 12:00 PM Registration Link: http://www.ciclt.net/bor/Events/getRegistrant.asp?E=1385</p> <p>--OR--</p> <p>Workshop: Security Workshop Date: Thursday, September 20, 2007 at 1:00 - 5:00 PM Registration Link: http://www.ciclt.net/bor/Events/getRegistrant.asp?E=1388</p>
Action Required:	<ul style="list-style-type: none"> • Register for the PSFIN V8 Project workshops at the Georgia Summit using the links above. • Register for Summit (see announcement above)
Deadline:	<p>There is no deadline for registering. Registration ends when the workshops are filled. Register soon!</p>
Respond To:	<ul style="list-style-type: none"> • Michael Casuccio at psfin_upgrade@usg.edu if you have any questions.
For More Information:	<ul style="list-style-type: none"> • Visit the PSFIN V8 Project web site at: http://www.usg.edu/gafirst/fin/project/v8/ • Contact the PSFIN V8 Project team at: psfin_upgrade@usg.edu